

A man with curly hair and glasses, wearing a grey blazer over a light-colored shirt, is gesturing with his hands while talking to another person whose back is to the camera. They are in a meeting setting, with a tablet visible. The background is blurred.

SLATEACCOUNTS

**ACCELERATE
YOUR GROWTH.
INTRODUCE US TO
YOUR NUMBERS.**



SLATE ACCOUNTS

OUTSOURCE YOUR ACCOUNTS MANAGEMENT AND ANALYSIS.

- Controlling your accounts can be complicated, frustrating and time consuming, but it's our passion.
- Managing business finances can feel overwhelming and directionless, but we make it inspiring.
- Enjoying financial transparency for improved decision making may seem unattainable, but we quickly make it a reality.

Results focused, collaborative and skilled, our quality-controlled methodology delivers targeted value to clients from the word 'go'. Slate Accounts cleans up the clutter and cuts through the confusion to streamline decision making.

Our combined Financial Control and Financial Insight services give you the expert resources required to make your business tick, and the confidence in numbers and reporting to accurately inform your future growth.

Let us relieve the financial pressure points of doing business so you and your team can focus on what you do best.

SLATE ACCOUNTS

ABOUT SLATE ACCOUNTS

We've assembled a team of experts across two continents and deploy the latest automation technologies to deliver unparalleled performance and value to our clients. And we provide our Financial Control and Financial Insight services at 20% - 40% less than the cost of an in-house accounts function.

Our innovative approach brings together the best of our Australian and Indian based staff to form agile work teams, assigned to deliver high value and insightful outcomes to all clients.

Slate client teams feature:

- A Supervisor or Client Business Partner to manage complex issues, projects and Financial Insight services
- A Lead Bookkeeper in Australia, to coordinate the Financial Control service and provide a contact point for you, your staff, suppliers and customers
- An accounts team of at least two staff in Jaipur, India to reduce risk and ensure service continuity

Client teams also draw on specialist support from data analysts for forecasting and tailored reporting and analysis.

Our unique on-shore and off-shore hybrid staffing model ensures cost-effective client solutions, without compromising local knowledge, service and support.

**20% - 40% less than
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accounts function.**





SLATE ACCOUNTS

OUR APPROACH

Our knowledge, expertise and techniques are constantly evolving in line with the latest technologies and methodologies. However, the core fundamentals underpinning our process model remain steadfast and pivotal to our longstanding success. Our robust methodology reinforces quality control management and optimal client outcomes, while strict protocols ensure data protection, privacy and confidentiality.

Slate Accounts fits in seamlessly with your team to guarantee insightful, on schedule and error-free bookkeeping, accounts and financial management.

Underlying our financial acumen and precision is a commitment to four key elements:

1. Staff expertise and capacity across all account management and advisory functions
2. Reliable technical infrastructure and management systems
3. Meticulous processes and workflow quality control
4. Dedicated client service teams and management structures

At Slate we don't believe in hype. We give you tangible results you can measure.

SLATE ACCOUNTS

OUR SERVICES

Slate Accounts focuses on high growth, small to medium enterprises seeking to free up management resources in order to focus on core business targets and long term goals.

You concentrate on growing your business, while we take the responsibility for managing and leveraging your accounts data through our Financial Control and Financial Insight services.

FINANCIAL CONTROL

- Staff and bills paid
- Suppliers, staff and customer queries resolved
- Invoices issued and debts collected
- Cash flow forecasted and managed
- Compliance lodgements completed on time
- Accurate and meaningful financial reports

FINANCIAL INSIGHT

- Business strategy understood and managed
- Business performance and finances reviewed
- Financial reporting aligned to strategic goals
- Risks and growth opportunities identified
- Informed action plans developed

Slate Accounts also offers short-term project consulting to address your most pressing needs. We can assist with reducing complexity, utilising technology and automating processes to improve the performance of your internal finance team, as well as help you to identify where outsourced support would provide the greatest cost savings and benefit to your business.



SLATEACCOUNTS

Outsource your accounts management and analysis.

OUR PROCESS

FINANCIAL CONTROL



Discover **NEEDS ANALYSIS**

We work with you to clarify your requirements, to understand your existing systems, processes and infrastructure. We then identify opportunities for improvement and define the optimal sequence and timing for future activity.



Design **WORKFLOW AND QUALITY CONTROL**

We design your service solution deploying specialist management control tools and technologies to ensure seamless, accurate and on-time bookkeeping and accounts management.



Deploy **ACCOUNTING SYSTEMS INTEGRATION**

We have an agnostic approach to accounting software, working with you on your preferred platform/s. Our Operations team sets up strict security protocols ensuring data protection, privacy and confidentiality.



Deliver **SERVICES TAILORED TO YOUR NEEDS**

Meet your dedicated client team. They'll work closely with your management, staff, suppliers and customers as they take the reins to manage your accounts function seamlessly, responsively, accurately and efficiently.

FINANCIAL INSIGHTS



Discover **BUSINESS AND MARKET REVIEW**

We work with you to understand your business model, its value proposition and the broader environment to clearly identify opportunities and risks to guide strategy and goal setting.



Design **STRATEGY AND GOAL SETTING**

With a thorough understanding of your numbers, we work with you to find actions and strategies to improve performance. We develop and agree on forecasts, targets, metrics and reporting to track progress against your goals.



Deploy **MEASURE AND DRIVE PERFORMANCE**

With a clearly defined strategy and accurate financial oversight, we collaborate with your team to progress plans that drive performance.



Deliver **MANAGE SUSTAINABLE GROWTH**

Now with control over your finances, a solid plan and a sharper view, we provide valuable counsel, expert advice and regular reviews, enabling strategic and operational decision making for accelerated long-term success.

FINANCIAL INSIGHTS DISCOVERY PHASE TYPICALLY COMMENCES ONCE THE FINANCIAL CONTROL SERVICE IS IN PLACE

SLATE ACCOUNTS

WHY SLATE?

You're the experts in your field, so don't divert your valuable time and resources away from core skills and business objectives.

Create space for accelerated growth and long term success.

- Gain time and confidence
- Feel more in control of your business
- Enjoy accurate financial targets that underpin your growth strategy
- Clearly understand your risks and opportunities
- Set clear steps towards business success
- Take a swifter route to the achievement of goals

GET IN TOUCH

We can't wait to bring you clarity, control and an added competitive edge.

Get in touch to get started today.

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